**INTEREST RATES MARKET NOTICE**

**Date: 21 August 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC119”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 21 August 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC119

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 8.808% (3 Month JIBAR as at 21 August 2017 of 7.058% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 February 2020

**Books Closed Date(s)** 11 February, 11 May, 11 August, 11 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 21 August 2017

**Date Convention** Following

**Interest Commencement Date** 21 August 2017

**First Interest Payment Date** 21 November 2017

**Call / Step Up Date** 21 February 2019

**ISIN No.** ZAG000146218

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC119%20Pricing%20Supplement%2020170821.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC119%20Pricing%20Supplement%2020170821.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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